

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,203.2	-108.6	-0.47%
BSE Sensex	76,619.3	-423.5	-0.55%
GIFT Nifty*	23,291.0	+53.5	+0.23%
Dow Jones	43,487.8	334.7	0.78%
S&P 500	5,996.7	59.3	1%
NASDAQ Comp.	19,630.2	291.9	1.51%
FTSE 100	8,505.2	113.3	1.35%
CAC 40	7,709.8	75.0	0.98%
DAX	20,903.4	+248.0	+1.20%
Shanghai*	3,256.1	+14.3	+0.44%
Nikkei 225*	38,928.2	476.8	1.24%
Hang Seng*	19,584.1	61.2	0.31%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	77.4	-0.5	-0.68%
Oil (Brent)	80.7	0.0	0.01%
Gold	2,697.0	-5.0	-0.18%
Silver	30.2	-0.2	-0.49%
Copper	9,081.7	-41.4	-0.45%
Cotton	0.68	0.01	1.23%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.03	0.00	-0.09
USD/INR	86.61	0.05	0.06
GBP/INR	105.64	0.07	0.06
EUR/INR	89.18	0.15	0.17
DX Index	109.12	0.17	0.15

VIX	Value	Change (Pts)	Change (%)
India VIX	15.75	0.28	1.81%
S&P 500 VIXApr 24	15.97	-0.63	-3.80%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.772	0.003
US 10-Year Yield	4.603	-0.058

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 108 points lower at 23,203 on Friday.

Arvind:

The company, with PurFi Global, will build a textile circularity facility in Gujarat to convert waste into rejuvenated fibers for sustainable fashion.

C.E. Info Systems:

The company partnered with Qualcomm to offer affordable automotive connectivity solutions, enhancing convenience, safety, and vehicle telematics for 2W and 4W segments.

Escorts Kubota:

The company launched the Farmtrac Brand Promaxx series, featuring 7 tractor models (39-47HP) in the 2WD and 4WD segments for the Indian market.

Garware Hi-Tech Films:

The company introduced four first-in-class initiatives, including Coloured PPF, Headlight & Taillight Glass Protection, EMI solutions with Bajaj Finance, and PPF insurance with Insurance Dekho, transforming automotive care in India.

Hitachi Energy India:

The company approved raising up to ₹4,200 crore via equity shares, convertible securities, or NCDs through public or private modes.

H.G. Infra Engineering:

The company invested ₹1.9 crore each in H.G. Rajlani and H.G. Hiyadesar Solar Project subsidiaries for solar power expansion.

Hyundai Motor India:

The company announced a partnership with TVS Motor for advanced EV three-wheelers and micro four-wheelers, focusing on India's last-mile mobility.

Kotak Mahindra Bank:

The board approved raising up to ₹10,000 crore via unsecured NCDs on a private placement basis in FY 2025-26.

Praveg:

The company launched its luxury resort at Bangaram Island, Lakshadweep, offering eco-conscious accommodations and activities.

TD Power Systems:

The company secured a ₹57 crore order (incl. ₹9 crore GST) from NPCIL for induction motors for Kudankulam, delivery in FY 2025-27.

Yatharth Hospital and Trauma Care Services:

The company has completed the full payment for acquiring a 60% stake in MGS Infotech Research and Solutions Private Limited for its Faridabad hospital.

Zaggle Prepaid Ocean Services:

The company entered agreements with HT Media to provide the "Zaggle Save" platform for employee expenses and benefits, and with Neuroglia Health to offer the "Zaggle Propel" reward platform.

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ARETE Securities Ltd: Mittal Court, A-Wing, 10th Floor, Nariman Point, Mumbai - 400 021, Tel. No. : +91-022-4289 5600, Fax: +91 (22) 2657 3708/9

ARETE CAPITAL SERVICE PRIVATE LIMITED
Mutual Fund Advisor
AMFI Reg. No. 90796

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